

Loan Officer

Broker1

HELP

DASHBOARD

» Logout

Prospects

New Loan

Applications Pending

Search

V X

v X

V X

Admin

NEW MESSAGES/NOTES

2 New Company Message(s)

Derik: Please plan on meeting wi...

Samantha: Team Meeting on W...

1 New System Message(s)
Notice: Extended Maintenance ...

You have new loan programs

ACTIVITY

NEW TOTAL TARGET
Prospects
2 / 5 / 8
Applicants
2 / 5 / 8

\$Pending \$Closed \$TargetRevenue Pending

\$200K / \$450K / \$750K Fees Pending

\$50K / \$250K / \$300K

Contacts

COMMITMENTS

Today: 12:30pm Lunch w/John Smith (Prospect)

4:00pm Conference Call w/Lender Manage...

--- Find Updated Borrower Authorizatio...

This week:

Calendar

+ Add Commitment

CLOSING LOANS: [X] View Mine Only [] View All

Contracts

You have 2 Loan(s) closing this week.

• Seinfeld, Jerry Residential: \$200,000 7/25/07

• Lewis, Jerry Office: \$450,500 7/27/07

	Timeframe	New	Term Sheets	Due Diligence	Underwriting	g Close	Post-Close
	From To	(4) \$550,00	(1) \$90,000	0	(2) \$450,000	(1) \$120,000	0
	Total Loans - 8	Target Total - 10	Variance - (2)	Total Value= \$151,250.00	Total Value= \$151,250.00	Variance= (\$290,000)	
ž							

	LO	ans	Fios	Jecis	Conta	acts	Calellual		Contracts	Au		
	Portfolio	Overv	view	Loan Progra	ams Ur	nderwriting	Due Dil	ligence	Active ACTIV		ALL	
	Loan #	Borrower Name	Property Type	Loan Amt.	Broker	Est. Close ▲	Processor	Account Executive	Status	Underwriter	Deposit	•
1	SS468213	Simmons, LLC≊⊠	Hotel	5,455,000	T. Erhardt	11/19/2007	M. Reiche	J. Pittard	Legal	S. Black	06/11/2007	
2	LL105650	Agrap Corp	Farmland	15,450,000	A.Chamblis	11/21/2007	J. Green	P. Rutovitz	Underwriting	H. Parish	07/01/2007	
3	LL805753	Walters, Jacob ≅ ⊠	House	750,000	T. Jones	11/27/2007	J. Green	J. Pittard	Underwriting	S. Black	07/18/2007	
4	LL105620	Landloc Corp≊⊠	Commercia I	3,050,000	R. Ray	12/01/2007	M. Reiche	J. Pittard	Credit Committee	D. Barrett	08/02/2007	

Total Loans - 5

Total Value = \$151,250.00

NOTE





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Find Updated Borrower Authorizatio...

HIDE

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New Loan

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v X

v X

V X

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Fees Pending

\$50K / \$250K / \$300K

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+ Add Commitment

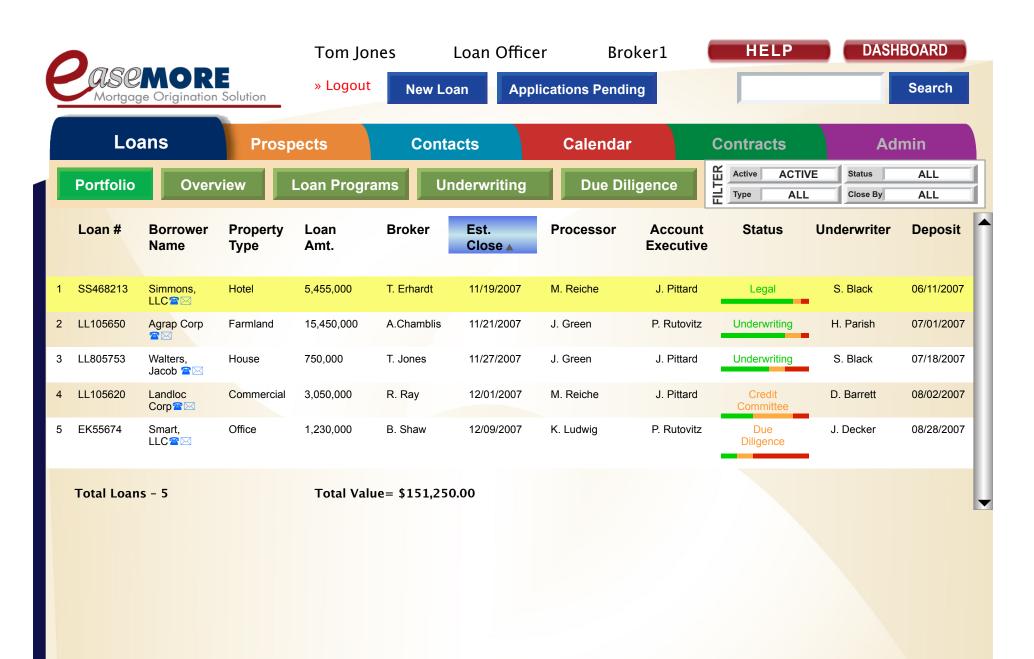
CLOSING LOANS: [X] View Mine Only [] View All

You have 2 Loan(s) closing this week.

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- Lewis, Jerry Office: \$450,500 7/27/07

	Timefram From To Total Loans – 8	(4) \$55	50,00	Term Sheets (1) \$90,000	Due Total Value= \$1	Diligence 0	Underv (2) \$45 tal Value= \$151,25	0,000	Close (1) \$120,000 :e= (\$290,000)	Post-Clo	ose
		ans	Prosp		Conta		Calenda		Contracts	Ad	lmin
ı	Portfolio	Over	view	_oan Progra	ams Ur	nderwriting	Due Di	ligence	Active ACTIV Type ALL	E Status Close By	ALL
	Loan #	Borrower Name	Property Type	Loan Amt.	Broker	Est. Close ▲	Processor	Account Executive		Underwriter	Deposit
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3	LL805753	Walters, Jacob ≊ ⊠	House	750,000	T. Jones	11/27/2007	J. Green	J. Pittard	Underwriting	S. Black	07/18/2007
4	LL105620	Landloc Corp≅⊠	Commercial	3,050,000	R. Ray	12/01/2007	M. Reiche	J. Pittard	Credit Committee	D. Barrett	08/02/2007
	Total Loans	s - 5		Total Value	e= \$151,250.	00					

NOTE





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» Logout

New Prospect

Application

Loan Inquiry

Search

	Loans	Pros	pects	Contacts	Cale	ndar	С	ontrac	ts	Ad	min	
							ER	Active	ACTIVE	Status	ALL	
ı								Туре	ALL	Close By	ALL	1
ı	Borrower C	ontact P	roperty Loa	an Est.Clo	se Broker/ AE/	City, State	Р	rimary		Notes/ Hist	ory	

	Borrower	Contact Name	Property Type	Loan Amount	Est.Close Date ▲	Broker/ AE/ Loan Officer	City, State	Primary Phone	Notes/ History
1	Bob Smith	same	Multi-Family	455,000	1 Oct 07	Broker 1	Chapel Hill, NC	919-456-7815	-8 family unit – worth over \$1M -– divorce.
2	Mills Corp	Lily Jones	Farmland	1,750,000	15 Oct 07	Loan Officer 1	Durham, NC	919-845-9751	- Iowa corn farm with Ethanol contract.
3	Walter Rogers	same	Development	2,500,000		Broker 1	Goldsboro, NC	919-852-4512	- This guy has the Midas touch – crossed fingers.
4	Lane & Redd, LLP	Robert Redd	Office	350,000		Broker 1	Raleigh, NC	919-654-8296	- Lawyers – beware!
5	Fast Art, LLC	Hecter Kirko	Office	1,230,000		Broker 1	Sanford, NC	919-895-2364	Billboard design company expanding offices. They decided to buy rather than to keep renting.

Total Active Prospects: 5

Total Prospect Value: \$6,285,000.00



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» Logout

New Prospect

Application

Loan Inquiry

Search

	Loans	Р	rospects	C	ontacts	Calen	ıdar	С	ontra	cts	Ac	dmin	
1								FILTER	Active Type	ACTIVE ALL	Status Close By	ALL	
ı	Borrower (Contact	Property	Loan	Est.Close	Broker/ AE/	City, State		rimary		Notes/ His	tory	

	Borrower	Contact Name	Property Type	Loan Amount	Est.Close Date ▲	Broker/ AE/ Loan Officer	City, State	Primary Phone	Notes/ History
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Application

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Loan Inquiry

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Prospects Loans

Contacts

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Contracts

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Back to Prospects

Save

Import Leads

0 - 7 days Active 0 - 30 days

Aged 31 - 90 days Inactive 91 - 365 days

Dead yr+

Prospect Details

В	orrower
Entity type	Individual
Name	Bob Smith
SSN/EIN	123-45-6789
Address	76 Victoria Street Chapel Hill, NC 28767
Contact	Bob Smith
Phone(s)	919-456-7815
E-mail	Bob@yahoo.com
Annual Income & Source	\$100,000/yr Employed at Coca Cola
Net Worth (Assets/ Liabilities)	\$75,000

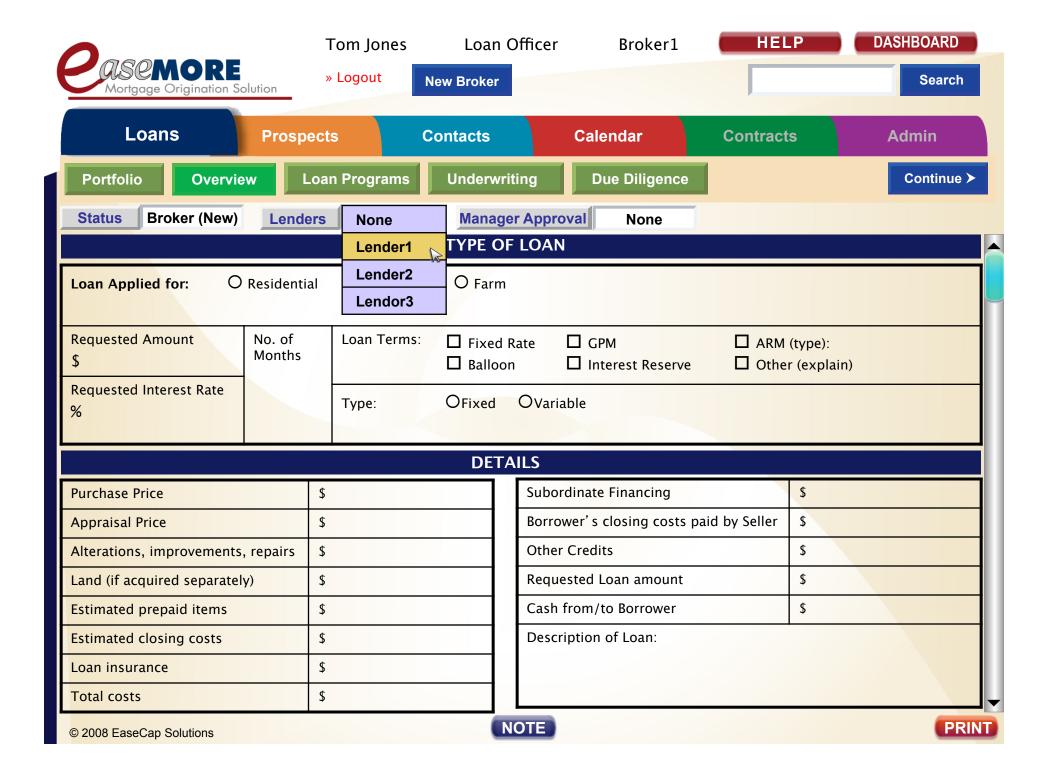
F	Property
Туре	Multi-Family
Sub-Type	
Address	98 Arcadia Way Chapel Hill, NC 28765
Appraised Value	\$1,000,000
Sale Price	\$985,000
Sale Date	1/10/2008
Income	\$1,250,000
Expenses	\$100,000
Net Operating Income	\$50,000
NOI Trend	
Value Trend	

Loan Sought							
Term	5 years						
Rate	6.75%						
Interest Type	Fixed						
Adjustment Terms							
Close Date	1/10/2008						
Loan Details	\$455,000						

Notes
General comments by users
System entries

Scheduled Actions							
Person	Date	Action	Result				
J. Letbetter	11/15/2007	Underwrite Ioan	In Process				

	٦	Tom Jones	Loan Offi	cer	Broker1	HEL	.Р	DASHBOARD
Mortgage Origination So	olution	Logout	New Broker					Search
Loans	Prospect	s (Contacts	Cale	endar	Contract	s	Admin
Portfolio Overvie	Loa	n Programs	Underwriting	D	ue Diligence			Continue ➤
Status Broker (New)	Lenders	None	Manager A	pproval	None			
			TYPE OF LO	DAN				
Loan Applied for:	Residential	O Business	O Farm					
Requested Amount \$	No. of Months	Loan Terms:	☐ Fixed Rate☐ Balloon		M erest Reserve	☐ ARM ☐ Othe	(type): r (explain)	
Requested Interest Rate %		Type:	OFixed O	Variable				
			DETAILS	5				
Purchase Price	\$		S	ubordinate	Financing		\$	
Appraisal Price	\$		В	orrower's	closing costs pa	id by Seller	\$	
Alterations, improvements,	, repairs \$		О	ther Credit	ts		\$	
Land (if acquired separately	y) \$		R	equested L	oan amount		\$	
Estimated prepaid items	\$		С	ash from/t	o Borrower		\$	
Estimated closing costs	\$		D	escription	of Loan:			
Loan insurance	\$							
Total costs	\$							
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	٦	Tom Jones	Loan Offic	er	Broker1	HEL	.Р.	DASHBOARD
Mortgage Origination So	olution	Logout	lew Broker					Search
Loans	Prospect	s C	ontacts	Calen	dar	Contract	s	Admin
Portfolio Overvie	Loa	n Programs	Underwriting	Due	Diligence			Continue ➤
Status Broker (New)	Lenders	Lender1	Manager Ap	proval	one			
			TYPE OF LO	AN P	ending 📡			
Loan Applied for:	Residential	O Business	O Farm	N	ame/Date			
Requested Amount \$	No. of Months	Loan Terms:	☐ Fixed Rate☐ Balloon	☐ GPM ☐ Inter	est Reserve	☐ ARM ☐ Other	(type): (explain)	
Requested Interest Rate %		Type:	OFixed OV	ariable				
			DETAILS					
Purchase Price	\$		Su	bordina <mark>te</mark> F	inancing		\$	
Appraisal Price	\$		Во	rrower's clo	osing costs pa	id by Seller	\$	
Alterations, improvements	, repairs \$		Ot	her Credits			\$	
Land (if acquired separatel	y) \$		Re	quested Loa	an amount		\$	
Estimated prepaid items	\$		Ca	sh from/to	Borrower		\$	
Estimated closing costs	\$		De	scription of	Loan:			
Loan insurance	\$							
Total costs	\$							
© 2008 EaseCap Solutions			NOTE					PRINT

	٦	Tom Jones	Loan Offi	cer	Broker1	HEL	.P	DASHBOARD
GSCMORE Mortgage Origination So	blution	Logout	New Broker					Search
Loans	Prospect	s	Contacts	Cale	ndar	Contract	s	Admin
Portfolio Overvie	w Loa	n Programs	Underwriting	g Du	e Diligence			Continue ➤
Status Broker (New)	Lenders	Lender1	Manager A	pproval	Pending			
			TYPE OF LO	DAN				
Loan Applied for:	Residential	O Business	O Farm					
Requested Amount \$	No. of Months	Loan Terms:	☐ Fixed Rate		1 rest Reserve	☐ ARM ☐ Othe	(type): r (explain)	
Requested Interest Rate %		Туре:	OFixed O	Variable				
			DETAIL	S				
Purchase Price	\$		S	ubordinate I	inancing		\$	
Appraisal Price	\$		В	orrower's cl	osing costs pa	id by Seller	\$	
Alterations, improvements,	repairs \$		C	ther Credits			\$	
Land (if acquired separately	y) \$		R	equested Lo	an amount		\$	
Estimated prepaid items	\$		C	Cash from/to	Borrower		\$	
Estimated closing costs	\$			escription o	f Loan:			
Loan insurance	\$							
Total costs	\$							7
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	-	Tom Jones	Loan Off	icer l	Broker1	HELP	DASHBOARD
Mortgage Origination So	olution	> Logout	New Broker				Search
Loans	Prospect	rs (Contacts	Calend	dar	Contracts	Admin
Portfolio Overvie	Loa	n Programs	Underwritin	Due	Diligence		Continue ➤
Status Broker (New)	Lenders	Lender1	Manager A	pproval	Pending		
			TYPE OF I	LOAN			_
Loan Applied for:	Residential	□ VA	☐ Convention	nal		Multi-Family	
		☐ FHA	□ USDA/Rura	l Housing Serv	vice \Box	Other (explain):	
Requested Amount \$	No. of Months	Loan Terms:	☐ Fixed Rate		est Reserve	☐ ARM (type): ☐ Other (explai	n)
Requested Interest Rate %		Туре:	OFixed C	Variable			
			DETAIL	S			
Purchase Price	\$		9	Subordina <mark>te F</mark> ii	nancing	\$	
Appraisal Price	\$		E	Borrower's clo	sing costs pa	aid by Seller \$	
Alterations, improvements	, repairs \$		(Other Credits		\$	
Land (if acquired separatel	y) \$		F	Requested Loa	n amount	\$	
Estimated prepaid items	\$			Cash from/to E	Borrower	\$	
Estimated closing costs	\$			Description of	Loan:		
Loan insurance	\$						
Total costs	\$						
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Loan Officer

Broker1

HELP

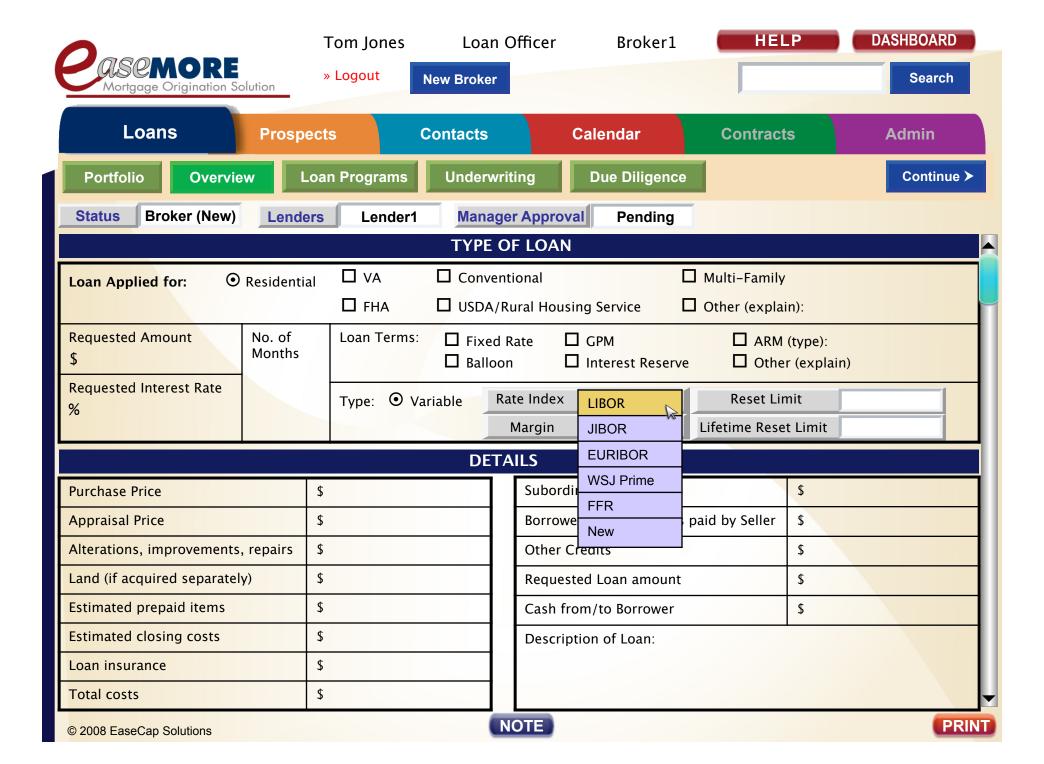
DASHBOARD

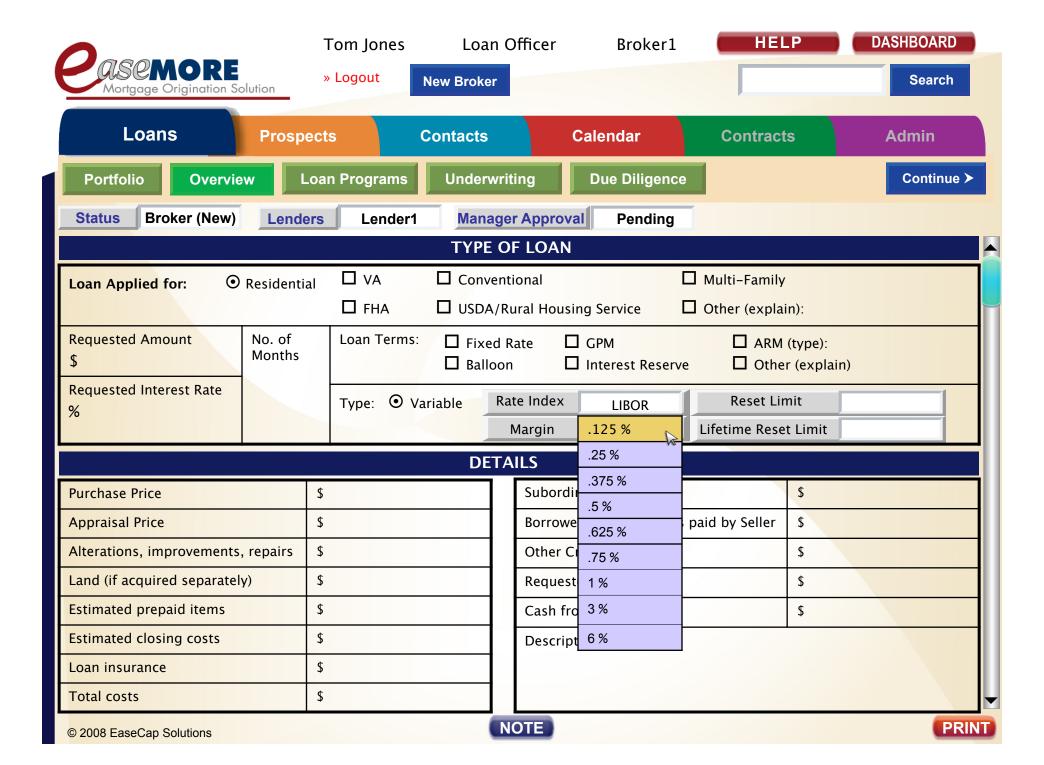
Search

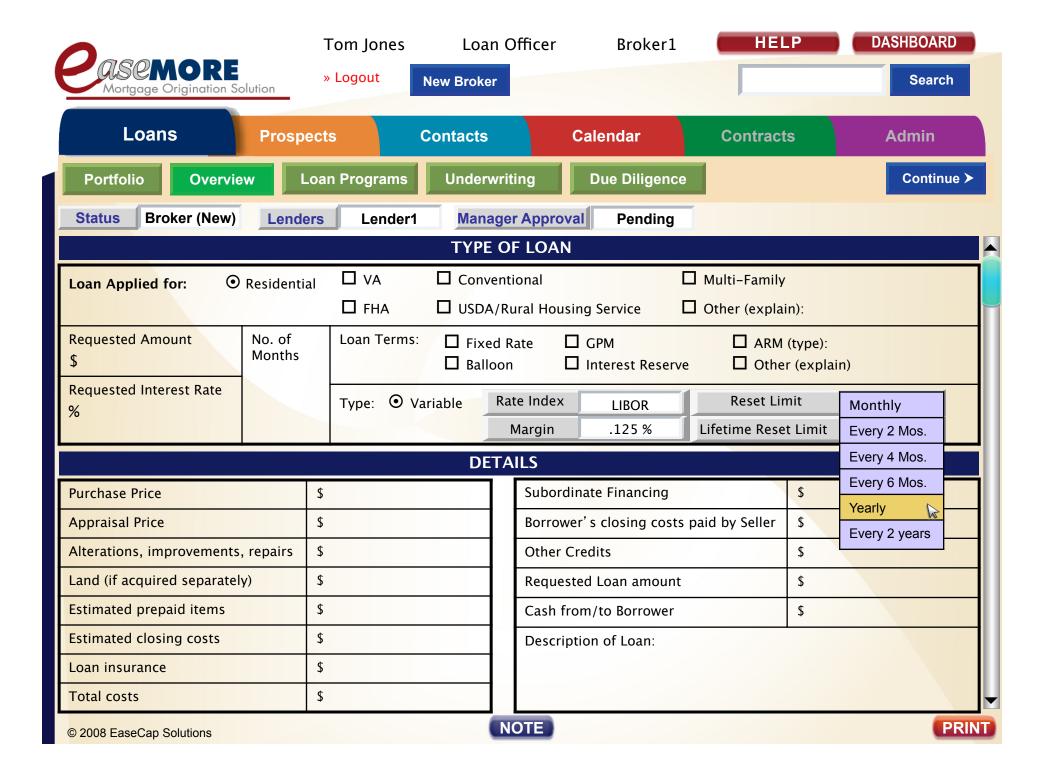
» Logout Back to Application

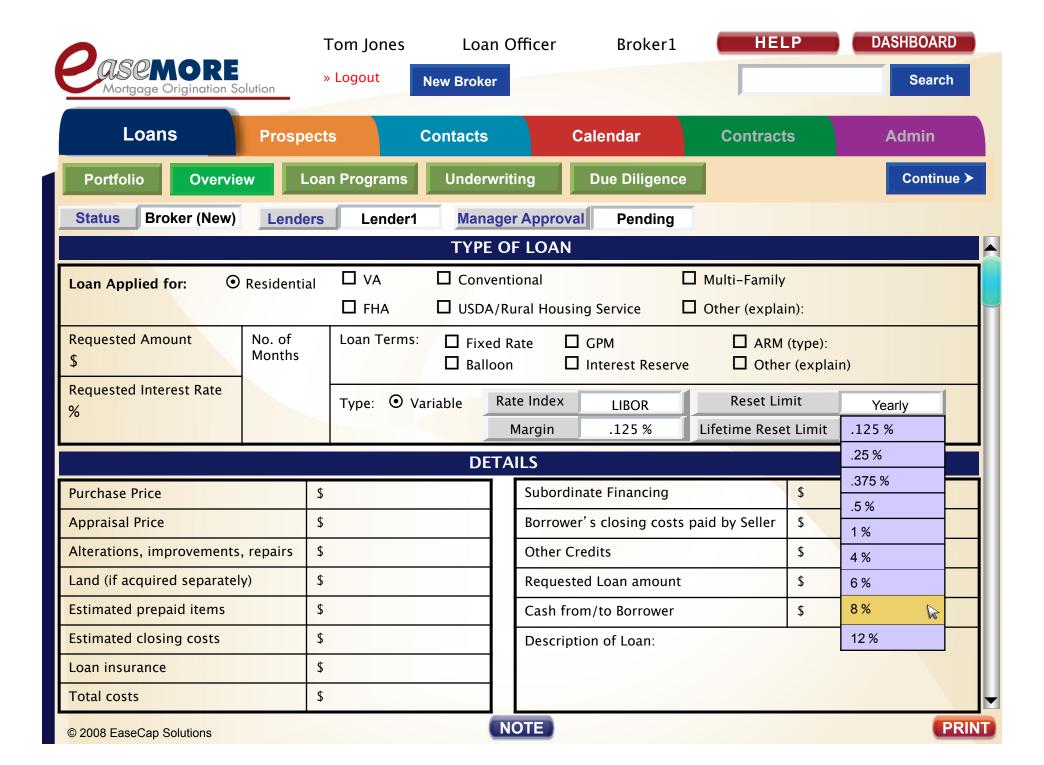
	Busines	s Name and	Location	
Complete Legal Name				
Principal Place of Business (S	treet, City, State, Zip	o Code)		
Mailing Address	s Principal Place of Bu	siness		
Chief Executive's Office Addre	 ess ☐ same as Pri	ncipal Place of Bus	iness	
Location of Books and Financ	ial Records :	same as Principal F	lace of Business	
Other Offices			no other offices or	locations
Phone	Fax	E-mail	W	eb site
Name of Contact	Phone] same as above	Fax ☐ same as abo	ve Mobile
Trade Styles or other Names u	under which you do l	ousiness or have	used in the past three	years
		References		
List of Lender References				
List of Lender References Lender/Contact Name	Address		F	hone number
	Address		F	hone number
	Address		F	hone number
	Address		F	hone number
	Address		F	Phone number

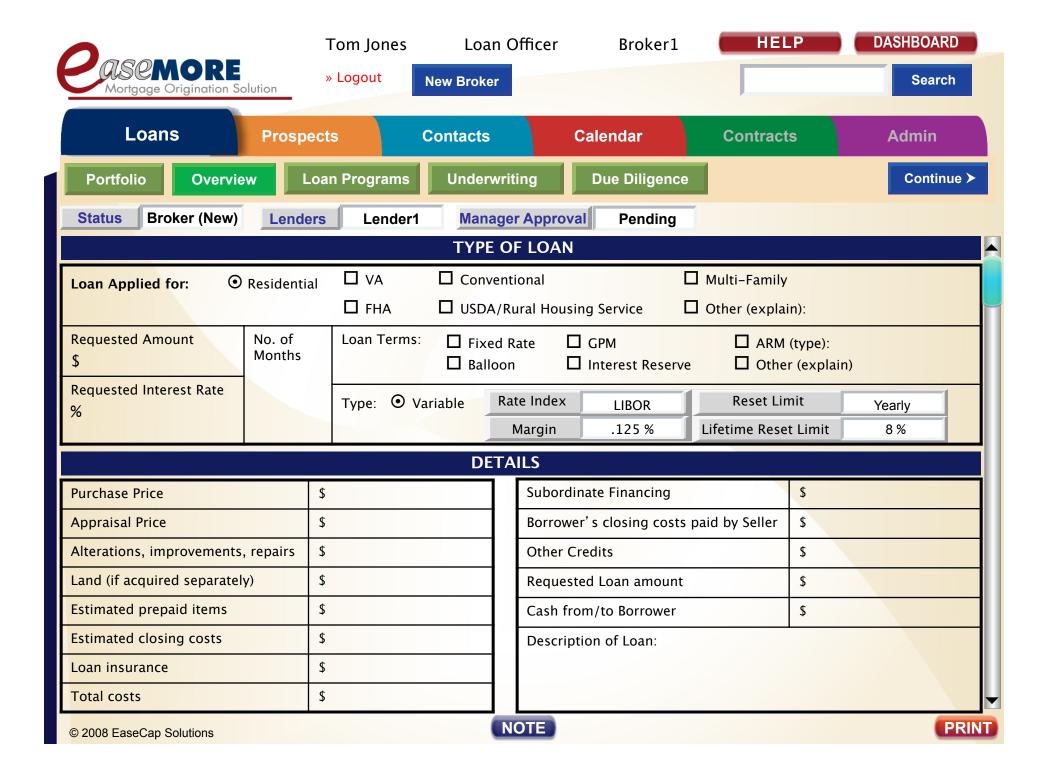
	-	Tom Jones	Loan Offic	cer Brok	ker1 🔣	ELP	DASHBOARD
Mortgage Origination So	olution	> Logout	New Broker				Search
Loans	Prospect	rs (Contacts	Calendar	Contra	icts	Admin
Portfolio Overvie	Loa	n Programs	Underwriting	Due Dilig	gence		Continue ➤
Status Broker (New)	Lenders	Lender1	Manager Ap	oproval Pend	ding		
			TYPE OF L	OAN			_
Loan Applied for:	Residential	□ VA	☐ Conventiona	ıl	☐ Multi-Fam	ily	
		☐ FHA	☐ USDA/Rural	Housing Service	Other (exp	lain):	
Requested Amount \$	No. of Months	Loan Terms:	☐ Fixed Rate ☐ Balloon	☐ GPM ☐ Interest R		.M (type): her (explain)
Requested Interest Rate %		Туре:	• Fixed				
			DETAILS				
Purchase Price	\$		St	ıbordina <mark>te F</mark> inanc	ing	\$	
Appraisal Price	\$		Во	orrower's closing	costs paid by Selle	r \$	
Alterations, improvements	, repairs \$		0	ther Credits		\$	
Land (if acquired separatel	y) \$		Re	equested Loan am	nount	\$	
Estimated prepaid items	\$		Ca	ash from/to Borro	ower	\$	
Estimated closing costs	\$		D	escription of Loar	1:		
Loan insurance	\$						
Total costs	\$						
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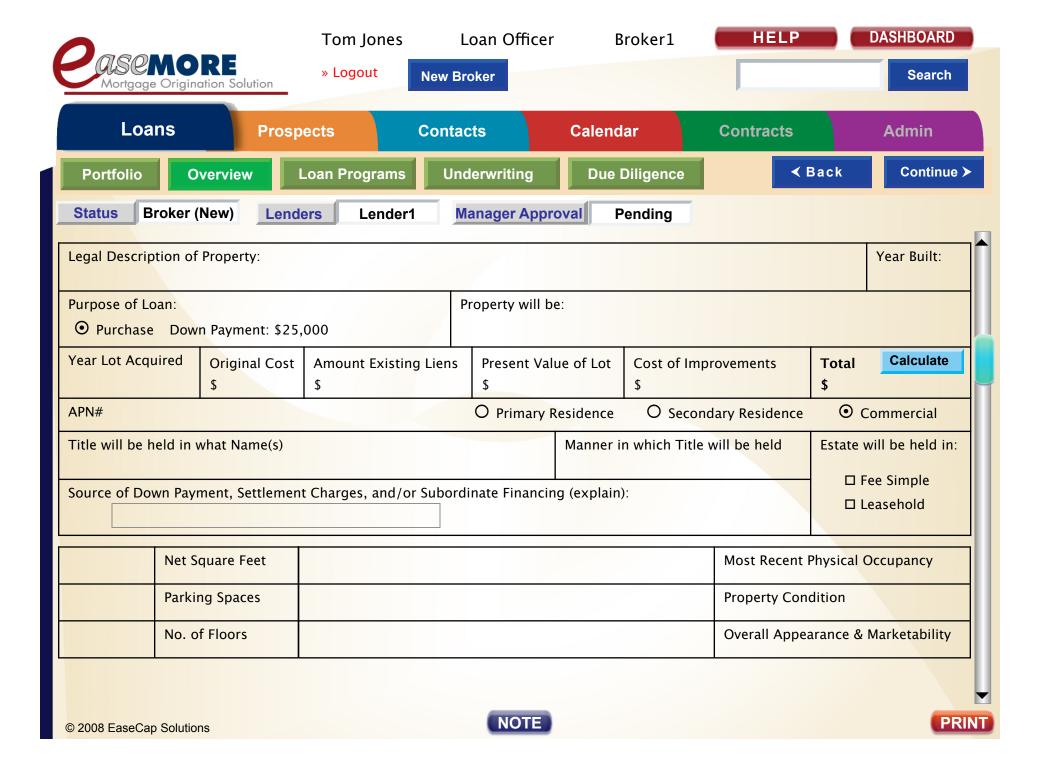




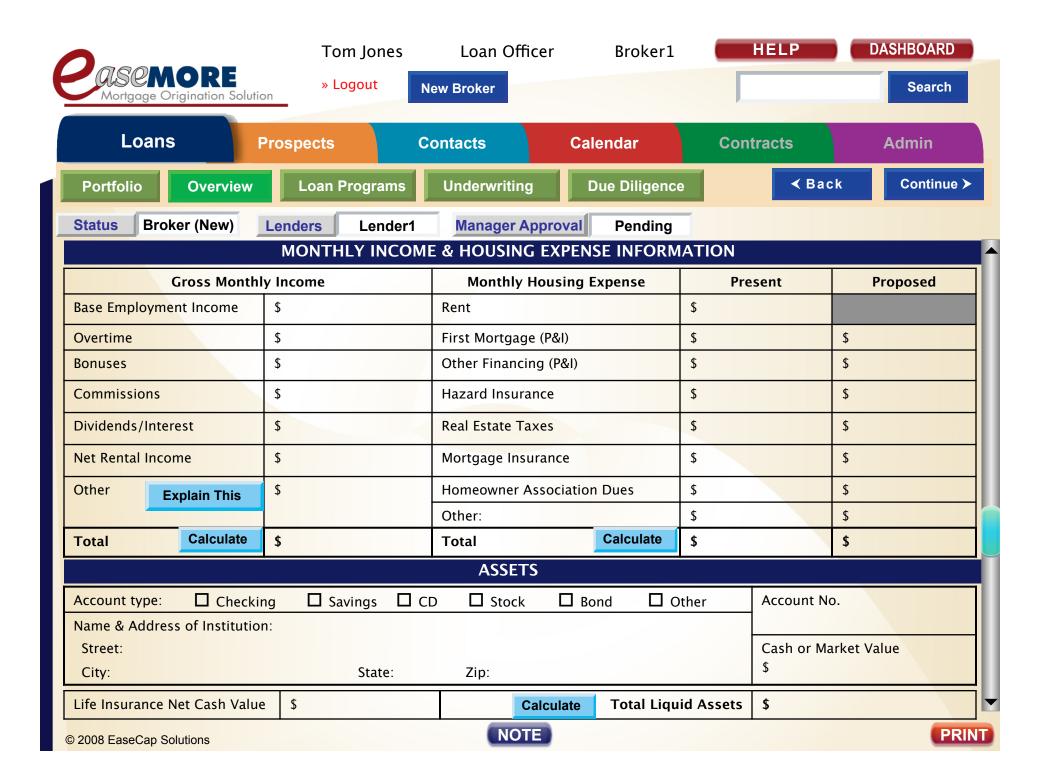
	Tom Jones	Loan Officer	Broker1	HELP	DASHBOARD
GSCMORE Mortgage Origination Solution	» Logout Nev	v Broker			Search
Loans	spects Cor	ntacts	Calendar	Contracts	Admin
Portfolio Overview	Loan Programs	Underwriting	Due Diligence	≺ B	ack Continue >
Status Broker (New) Lei	nders Lender1	Manager Appro	val Pending		
	PROPI	ERTY INFORM <i>A</i>	ATION		
Property Address: Street:					No. of Units:
			1		
City:		State:	Zip:		
Legal Description of Property:					Year Built:
Purpose of Loan:		Property will be			
O Purchase O Refinance	O Construction	O Primary R	esid <mark>ence</mark> O Seco	ndary Residence	O Commercial
APN#					
Title will be held in what Name(s)		N	Manner in which Title v	will be held	Estate will be held in:
					☐ Fee Simple
Source of Down Payment, Settlem	ent Charges, and/or Sub	ordinate Financing	g (explain):		□ Leasehold
Net Square Feet				Most Recent Ph	nysical Occupancy
Parking Spaces				Property Cond	ition
No. of Floors				Overall Appear	rance & Marketability
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	Tom Jon	es Loan Offic	er Broker1	HELP	DASHBOARD
Mortgage Origination So	» Logout	New Broker			Search
Loans	Prospects	Contacts	Calendar	Contracts	Admin
Portfolio Overvie	Loan Progra	ms Underwriting	Due Diligence	▼ E	Back Continue ➤
Status Broker (New)	Lenders Lenders	der1 Manager App	Pending Pending		
		PROPERTY INFOR	MATION		
Property Address: Street	t:				No. of Units:
				7	
City:		State:	Zip:		
Legal Description of Prope	erty:				Year Built:
Purpose of Loan:		Property will	be:		
O Purchase Down Payr	ment: \$	O Primar	y Resid <mark>ence</mark> O Sec	condary Residence	O Commercial
APN#					
Title will be held in what N	lame(s)		Manner in which Title	e will be held	Estate will be held in:
					☐ Fee Simple
Source of Down Payment,	Settlement Charges, an	d/or Subordinate Financ	cing (explain):		□ Leasehold
	_				
Net Square	Feet			Most Recent F	Physical Occupancy
Parking Spa	aces			Property Cond	dition
No. of Floor	rs			Overall Appea	rance & Marketability
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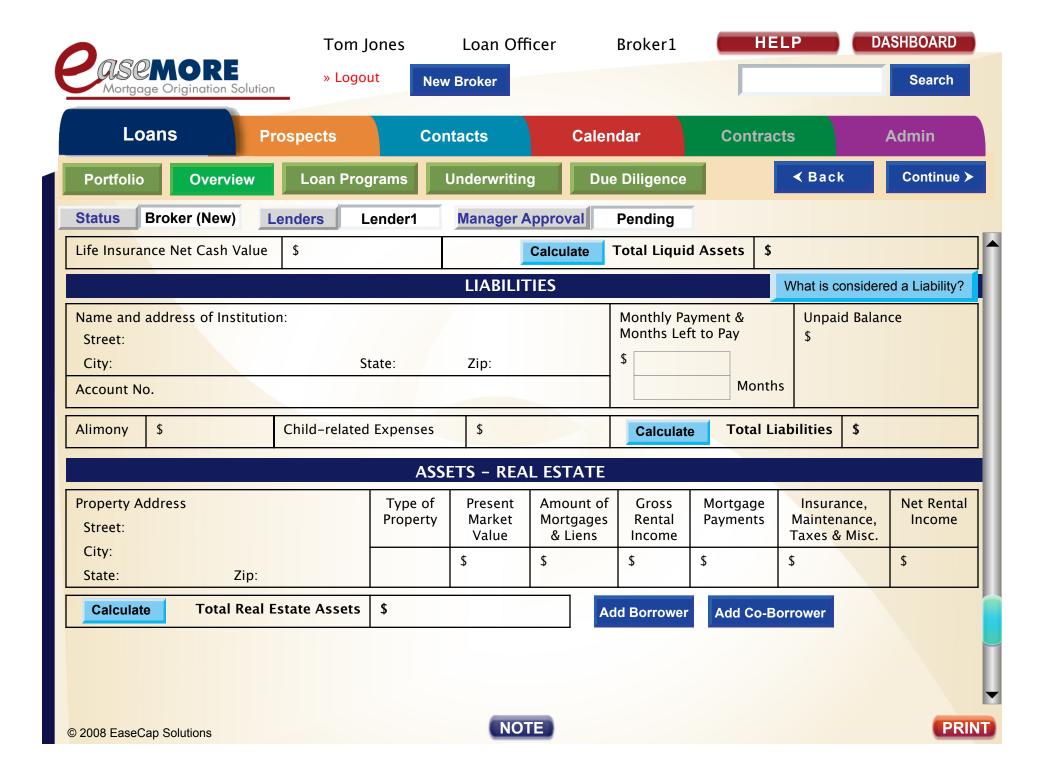
		Tom Jones	Loan Office	er B	roker1	HELP		DASHBOARD
Mortgage Origin	RE nation Solution	» Logout	ew Broker					Search
Loans	Prosp	ects	ontacts	Calend	ar	Contracts		Admin
Portfolio	Overview	₋oan Programs	Underwriting	Due I	Diligence	≺ E	Back	Continue
Status Broker	(New) Lend	ers Lender1	Manager App	proval P	ending			
		PRO	PERTY INFOR	MATION				
operty Address:	Street:							No. of Units:
	City:		State:	Zip:				
			State.	Zip.				V 5 11
gal Description of	r Property:							Year Built:
rpose of Loan:			Property will	be:				
Purchase Dow	<mark>/n Payment: \$25</mark> ,	000		Resid <mark>ence</mark>	O Secor	ndary Residence	o 0	Commercial
ar Lot Acquired	Original Cost	Amount Existing L	iens Present V	alue of Lot	Cost of Imp	orovements	Total	Calculate
	\$	\$	\$		\$		\$	
PN#								
tle will be held in	what Name(s)			Manner i	n which Title	will be held	Estate	will be held in
							□F	ee Simple
urce of Down Pay	ment, Settlemen	t Charges, and/or Su	ubordinate Financ	ing (explain)):		םו	easehold
Net S	Square Feet					Most Recent I	Physical (Occupancy
2008 EaseCap Solution	ons		NOTE					P



	Tom Jones	Loan Of	ficer	Broker1	HELP	DASHBOARD
Mortgage Origination Solution	» Logout	ew Broker				Search
Loans Prosp	oects C	ontacts	Cale	ndar	Contracts	Admin
Portfolio Overview	Loan Programs	Underwritin	ng Du	e Diligence	≺ Ba	ck Continue
Status Broker (New) Lend	lers Lender1	Manager /	Approval	Pending		
		BORROWER	ENTITY			
	ip O Partnership	O LLC	O LLP	O Corporat	ion O Trust C) Other
Borrower's Name:			Social Securi	ty Number:		
Home Phone:	Cell Phone:		Work Phone:		DOB:	
☐ Married ☐ Unmarried (include	de single, divorced, wi	dowed) 🗆 Se	parated	Dependants	s: No. Ages	
Present Address: Street:					□ Own □ Re	ent
City:		State:	Zi	p:	No. Yrs. Occupa	ancy
Mailing Address, if different from P	resent Address					
	EMPL	OYMENT IN	IFORMATIO	NC		
Name & Address of Employer					Yrs. on this job	
Street:					Yrs. Employed in t	his
City:	State:	Zip:			line of work/profe	
Position/Title/Type of Business:			Business Ph	one:		
MONT	HLY INCOME &	HOUSING EX	XPENSE INI	FORMATIO	V	
Gross Monthly Inco		1	Housing Ex		Present	Proposed
		Rent		9		

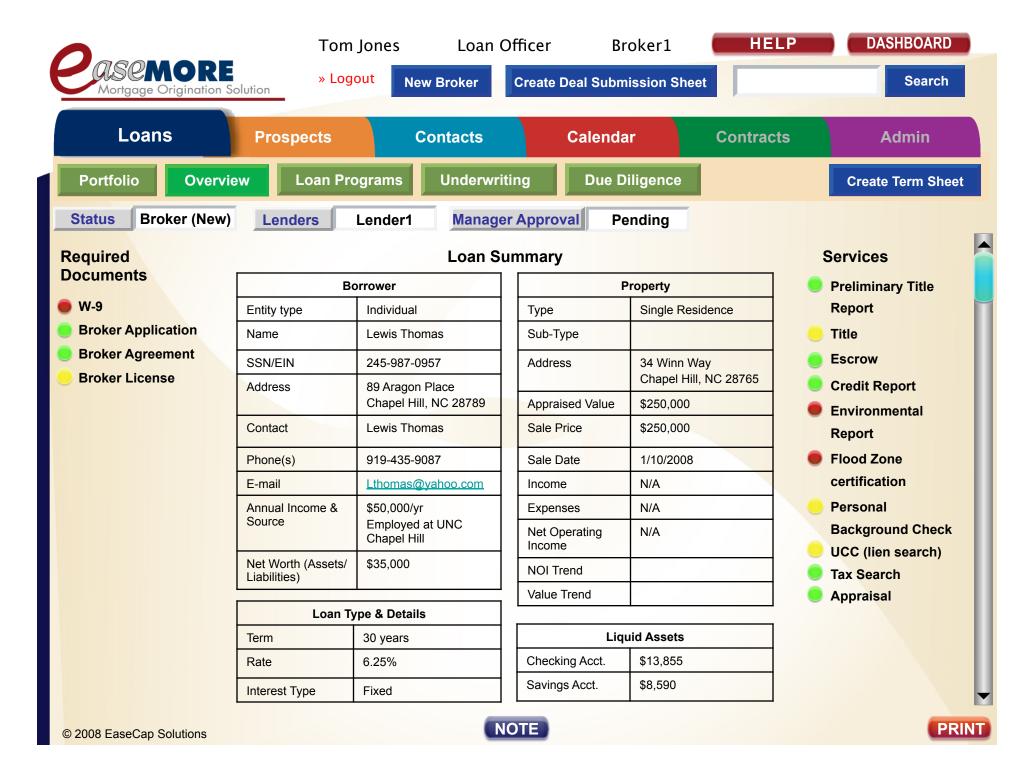


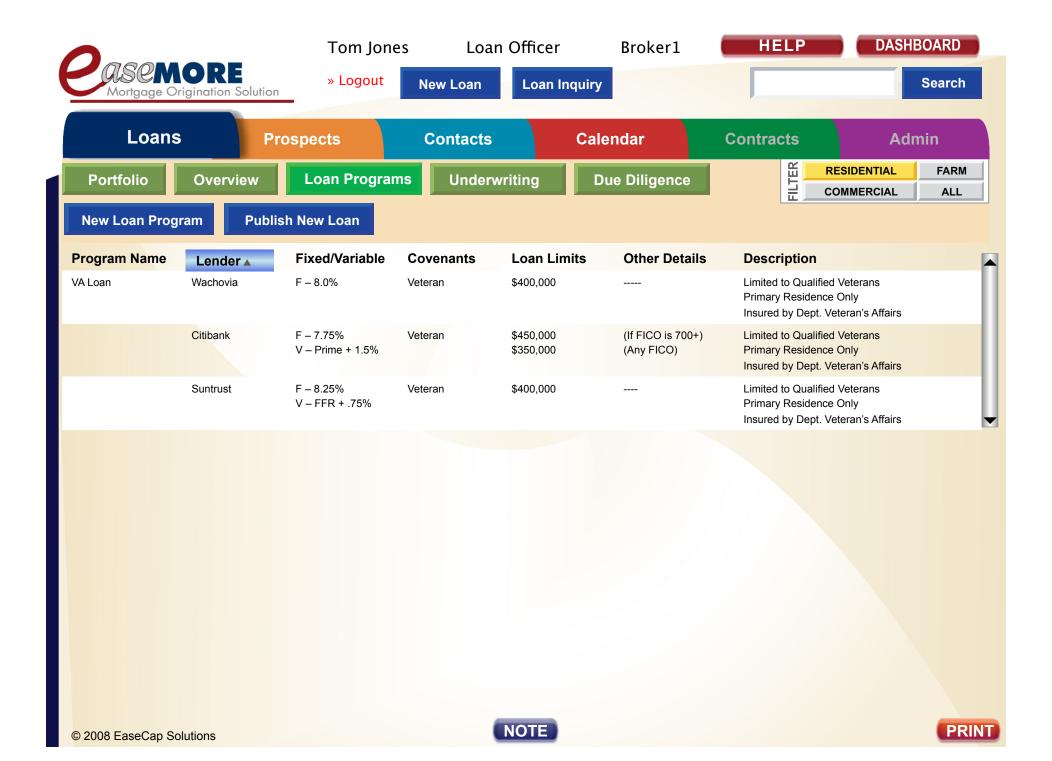
		Tom Jor	nes	Loan Off	icer	Broker1	HE	LP	DA	SHBOARD
GSC Mortgage	MORE e Origination Solution	» Logout	New	Broker						Search
Loa	nns P	rospects	Con	tacts	Caler	ndar	Contra	cts	ŀ	Admin
Portfolio	Overview	Loan Progra	ams	Jnderwritin	g Du	e Diligence		∢ Back		Continue >
Status	roker (New)	_enders Ler	nder1	Manager A	Approval	Pending				
				LIQUID AS	SSETS					
Account type	e: Checking		☐ CD	☐ Stock	☐ Bond	d 🗆 Otl	her A	ccount No.		
							\$	ash or Mark	et Valı	ie
Life Insuranc	ce Net Cash Value	\$			Calculate	Total Liquid	d Assets \$			
				LIABILIT	ΓIES		·	What is cor	nsidere	d a Liability?
Name and a	ddress of Institution	on:				Monthly Pa Months Lef		Unpaid \$	Balan	ce
City:		Stat	e:	Zip:		\$				
Account No.							Month	ıs		
Alimony	\$	Child-related E	xpenses	\$		Calculate	Total L	iabilities	\$	
			ASSI	ETS – REA	L ESTATE					
Property Add Street:	dress		Type of Property	Present Market Value	Amount of Mortgages & Liens		Mortgage Payments	Insuran Maintena Taxes & N	nce,	Net Rental Income
City: State:	Zip:			\$	\$	\$	\$	\$		\$
© 2008 EaseCap	p Solutions			NO ⁻	E					PRIN

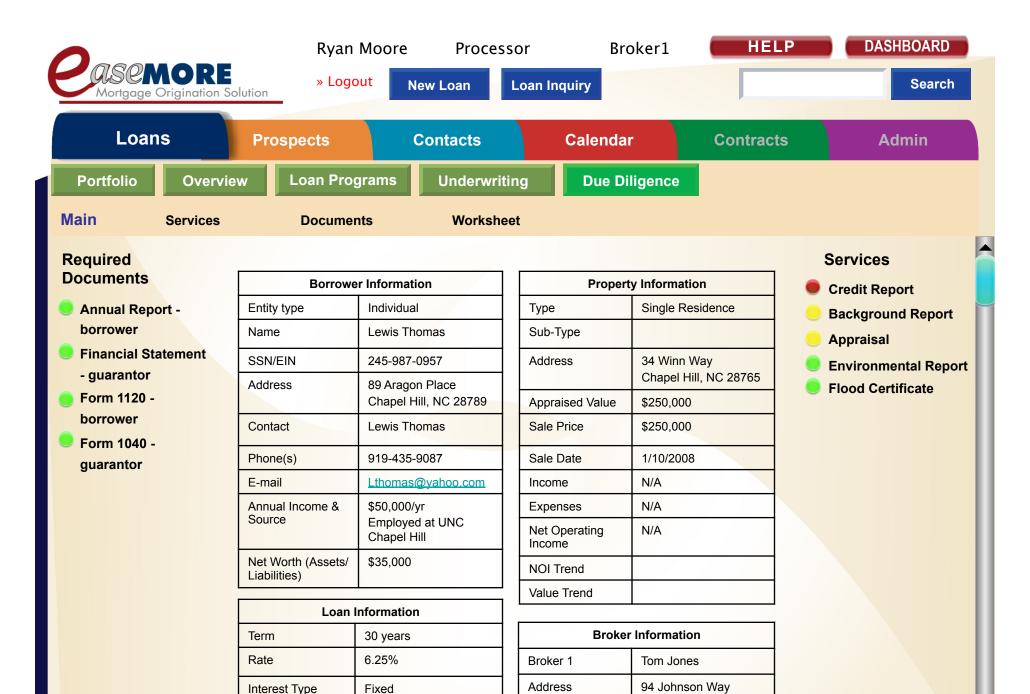


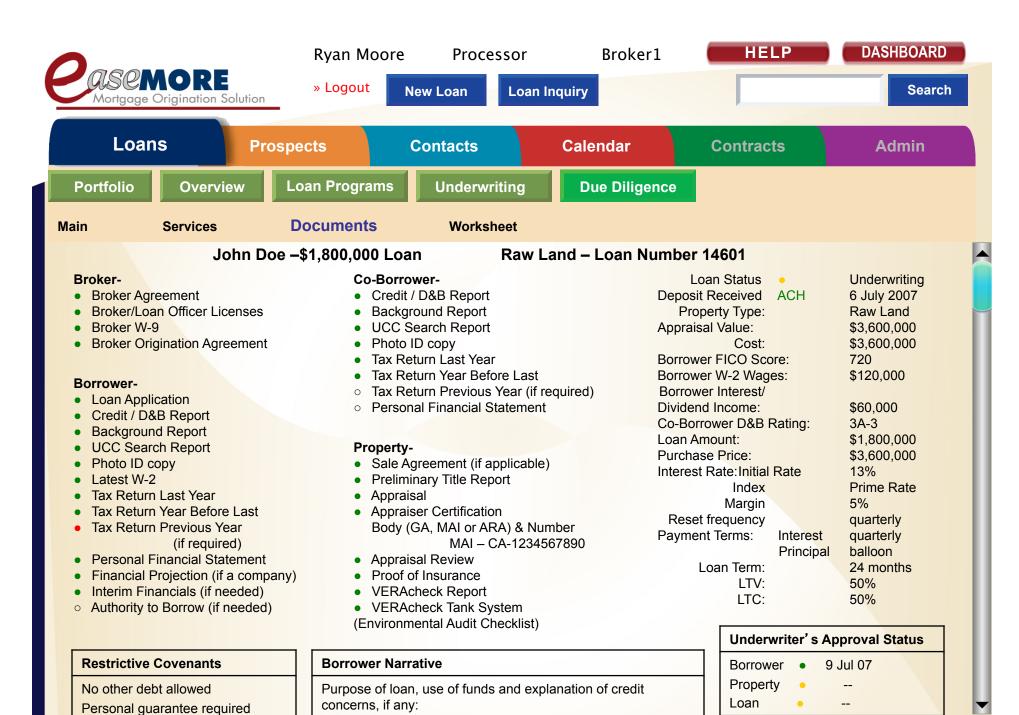
	Tom Jones	Loan Officer	Broker1	HELI	P	DASHBO	DARD
Mortgage Origination Solution	» Logout	ew Broker				Se	earch
Loans Prosp	oects Co	ontacts	Calendar	Contracts		Admi	in
Portfolio Overview I	Loan Programs	Underwriting	Due Diligence		≺ Back	Со	ntinue >
Status Broker (New) Lend	ers Lender1	Manager Appro	val Pending				
		DECLARATION	S				
If you answer "Yes" to any question	s a through i, please	use continuation sh	eet for explanation.		ower	Со-Во	
a. Are there any outstanding judgment	s against you?			Yes □	No	Yes	No
b. Have you been declared bankrupt w	vithin the past 7 years?						
c. Have you had property foreclosed u	pon or given title or de	ed in lieu thereof in th	e last 7 years?				
d. Are you a party to a lawsuit?							
e. Have you directly or indirectly been in lieu of foreclosure, or judgment? (This would include such loans as home manufactured (mobile) home loans, any details, including date, name, and addre	mortgage loans, SBA loa mortgage, financial obliga	ns, home improvement ation, bond, or loan guar	loans, educational loans, antee. If "Yes," provide				
f. Are you presently delinquent or in de obligation, bond, or loan guarantee? If "Yes," give details as described in	•	•	mortgage, financial				
g. Are you obligated to pay alimony, ch	nild support, or separate	e maintenance?					
h. Is any part of the down payment bor	rowed?						
i. Are you a co-maker or endorser on a	note?						
j. Are you a U.S. citizen?							
© 2008 EaseCap Solutions		NOTE				ſ	PRIN

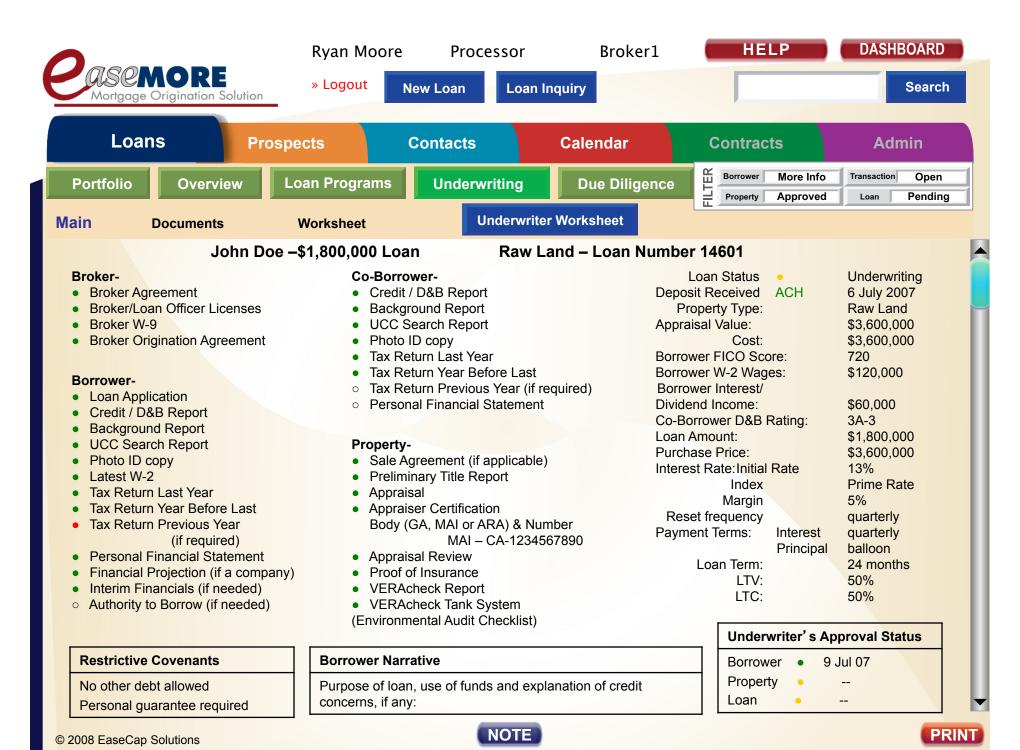
	Tom Jone	s Loan Offic	er Broker1	HEL	•	DASHBO	DAKD
OSCMORE Mortgage Origination Solut	» Logout	New Broker				Se	arch
Loans	Prospects	Contacts	Calendar	Contracts		Admi	n
Portfolio Overview	Loan Program	s Underwriting	Due Diligence			≺ E	Back
Status Broker (New)	Lenders Lende	Manager Ap	proval Pending				
		DECLARATI	ONS				
f. Are you presently delinquent obligation, bond, or loan gua If "Yes," give details as descr	rantee?		oan, mortgage, financial				
g. Are you obligated to pay alir							
n. Is any part of the down payr							
. Are you a co-maker or endor							
Are you a U.S. citizen?							
x. Are you a permanent reside	nt alien?						
. Do you intend to occupy the If "Yes," complete question n		residence?					
m. Have you had an ownership	p interest in a property ir	the last three years?					
(1) What type of property did y property (IP)?(2) How did you hold title to the another person (O)?							
2008 EaseCap Solutions		NOTE					PRI

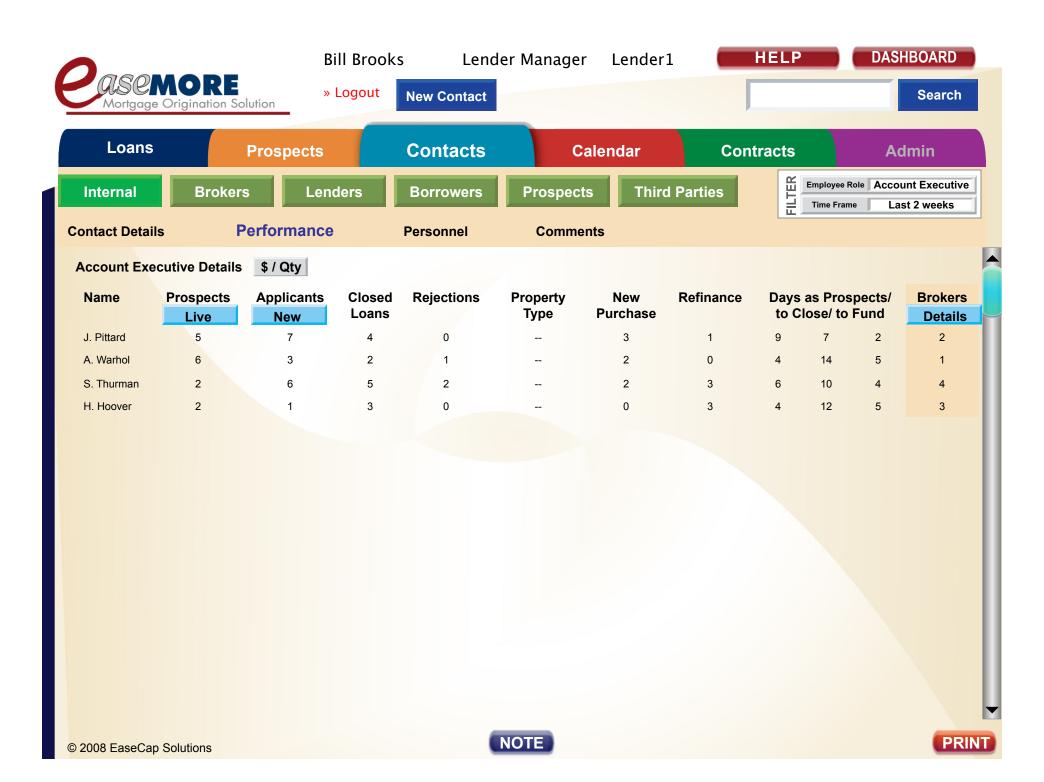


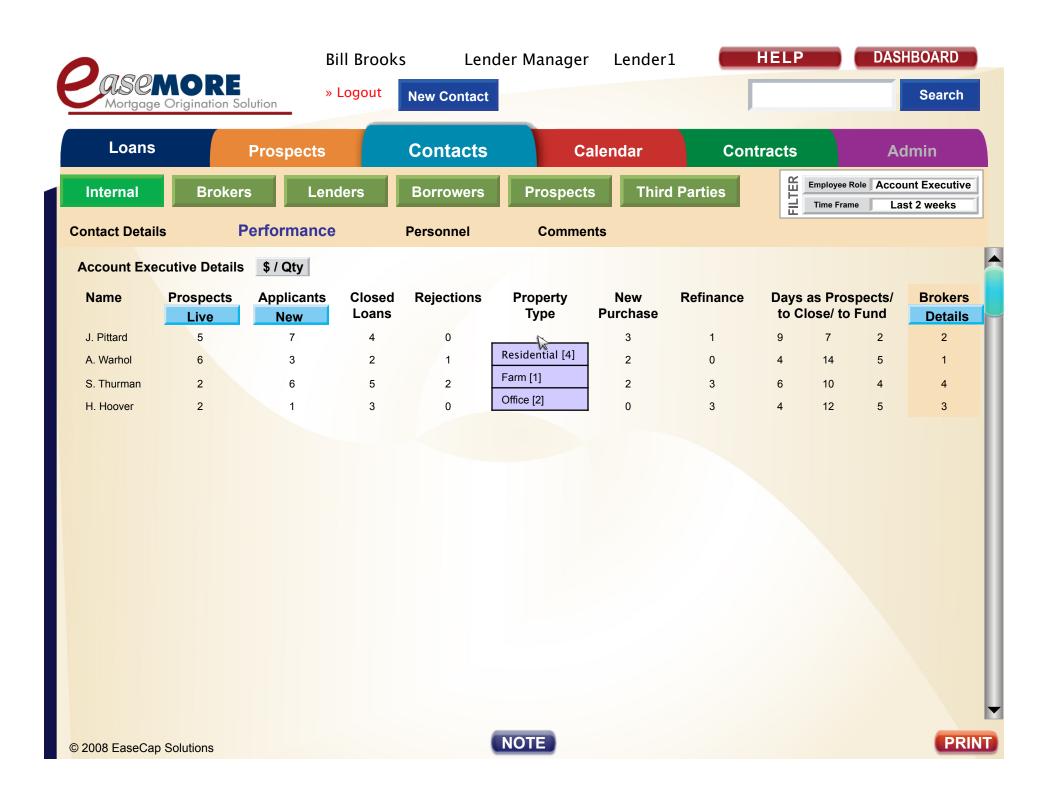


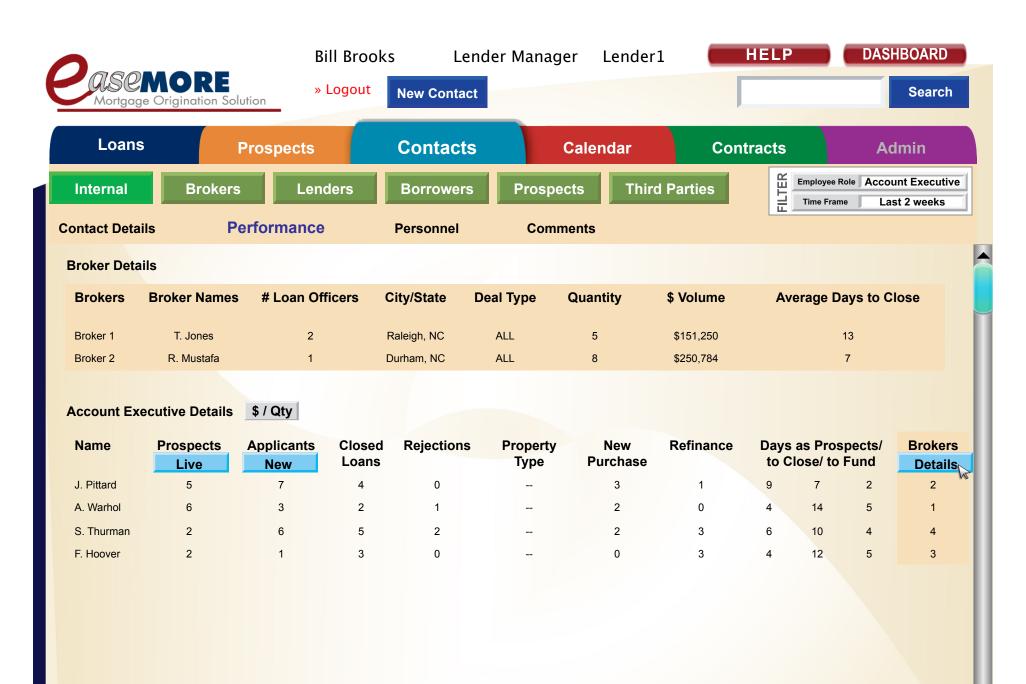














Bill Brooks

Lender Manager

Lender1

HELP

DASHBOARD

» Logout

New Contact

New Broker

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Prospects

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Admin

Internal

Brokers

Lenders

Borrowers

Prospects

Third Parties

Contact Details

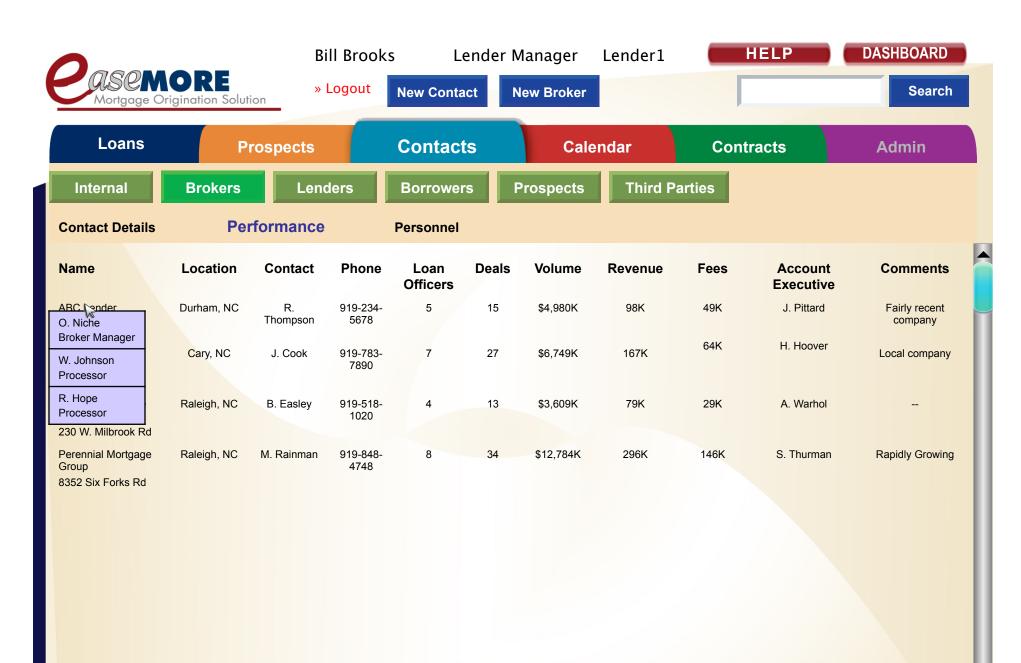
8352 Six Forks Rd

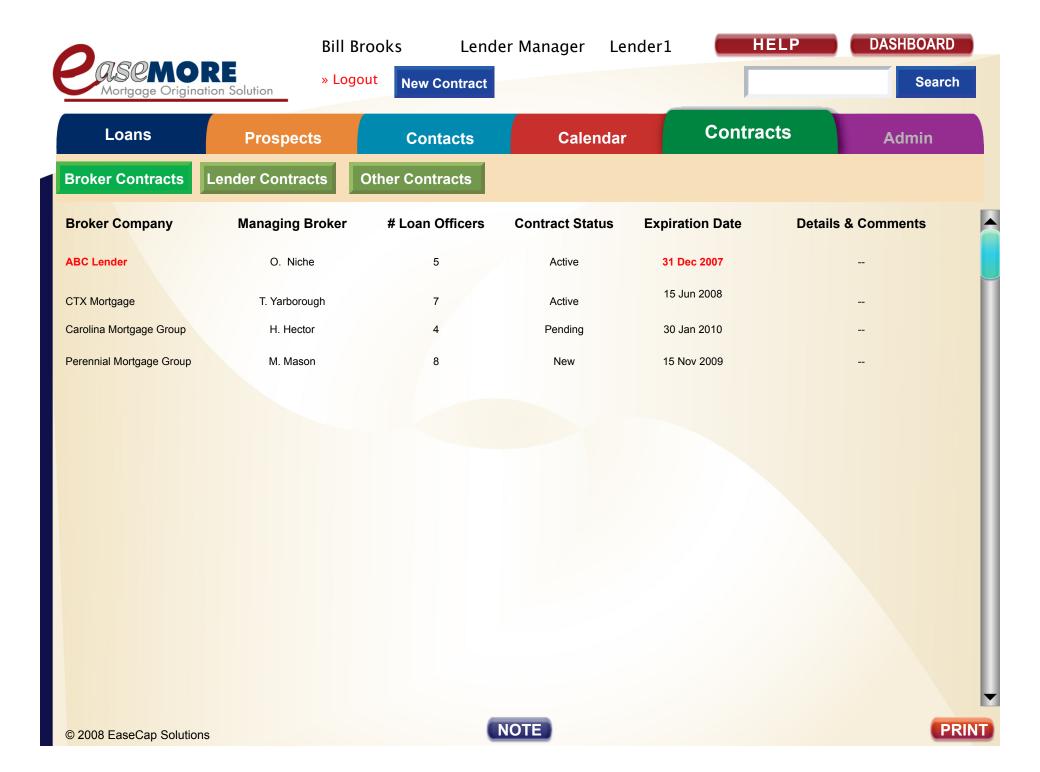
Performance

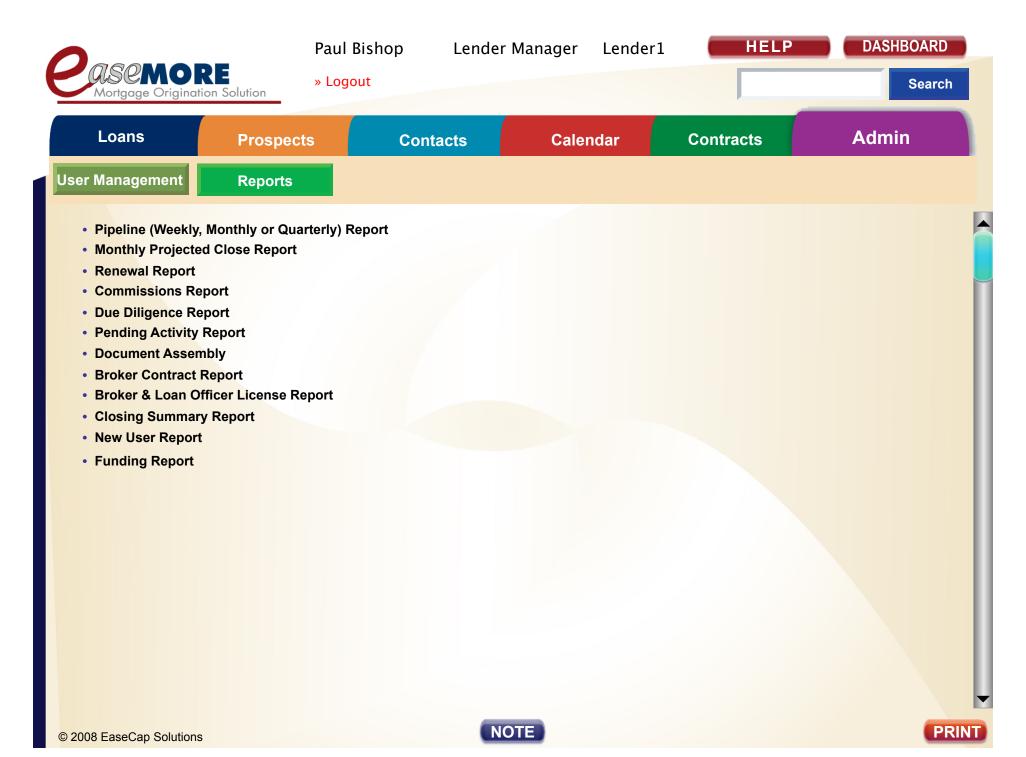
Personnel

Name	Location	Contact	Phone	Loan Officers	Deals	Volume	Revenue	Fees	Account Executive	Comments
ABC Lender 1 Loan Lane	Durham, NC	R. Thompson	919-234- 5678	5	15	\$4,980K	98K	49K	J. Pittard	Fairly recent company
CTX Mortgage 5400 Glenwood Pkwy	Cary, NC	J. Cook	919-783- 7890	7	27	\$6,749K	167K	64K	H. Hoover	Local company
Carolina Mortgage Group 230 W. Milbrook Rd	Raleigh, NC	B. Easley	919-518- 1020	4	13	\$3,609K	79K	29K	A. Warhol	-
Perennial Mortgage Group	Raleigh, NC	M. Rainman	919-848- 4748	8	34	\$12,784K	296K	146K	S. Thurman	Rapidly Growing









» Logout

Search

 Loans
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 User Management
 Reports

- Pipeline (Weekly, Monthly or Quarterly) Report
- Monthly Projected Close Report
- Renewal Report

Commissions Report

Tom Jones	Loan #	Borrower	Amount	Broker Commision	Loan Commission	Lender Fee
	0123	John Doe	\$120,000	4%	6%	\$2,000
	0301	Tom Robbins	\$144,000	3%	5.5%	\$2,460
	0304	Deb Wilder	\$366,000	2.5%	5.25%	\$4,500
	0306	Sue Smithers	\$714,000	3%	4%	\$6,800
Tom Jones	Employee Total	4	\$1,344,000	\$13,440	\$6,720	\$15,760

- Due Diligence Report
- Pending Activity Report
- Document Assembly
- Broker Contract Report
- Broker & Loan Officer License Report
- Closing Summary Report
- New User Report
- Funding Report

